11/12/2009 15:23

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FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

For Other Than An Authorized Committee

Office Use Only

							Office Ode Offig	
1.			IAILING LABEL OR PRINT 🗑	Example:If typover the lines				
Ш	American Society of Pension	Professiona	s & Actuaries PAC				1 1 1 1	
1		1 1 1 1			1 1 1 1 1 1			1
<u></u>	DDECC (number and street)	4245 N F	airfax Drive					
AD	DRESS (number and street)	Suite 750	<u> </u>					
	Check if different than previously	Arlington			1	ı VA ı ı	22203 1	1637
	reported. (ACC)							
2.	FEC IDENTIFICATION NUM	BER ₩	CITY	<u> </u>	S	STATEA	ZIPCOD	E 🛕
	C00333104		3. IS RE	THIS X	NEW (N) OR	AME (A)	ENDED	
4.	TYPE OF REPORT (Choose One)	(b) Mo	nthly Feb 2	20 (M2)	May 20 (M5)	Aug 2	0 (M8) X	Nov 20 (M11) (Non-Election Year Only)
	,		e On:	20 (M3)	Jun 20 (M6)	Sep 2	0 (M9)	Year Only) Dec 20 (M12) (Non-Election
	(a) Quarterly Reports:		H	20 (M4)	Jul 20 (M7)	H	0 (M10)	Year Only) Jan 31 (YE)
	April 15 Quarterly Report(Q1							
	July 15 Quarterly Report(Q2	2) (c)	12-Day PRE-Election	Primary (12P)	General (1	2G)	Runoff (12R)
	October 15 Quarterly Report(Q3		Report for the:	Convention	on (12C)	Special (12	2G)	
	January 31 Quarterly Report(YE		Election	ı on			in the State of	
	July 31 Mid-Year Report(Non-election Year Only) (MY)	(d)	30-Day Post -Election	General ((30G)	Runoff (30	R)	Special (30S)
	Termination Report		Report for the:	deneral	(5004)	Transit (50		Opeciai (000)
	(TER)		Election	on			in the State of	
5.	Covering Period 1 0	0 1	2009	throug	gh 10	3 1	2009	
l ce	ertify that I have examined this R	Report and to	the best of my know	vledge and belief	it is true, correct a	and complete.		
Тур	pe or Print Name of Treasurer	Mr. Bria	ın H. Graff, Esq.					
Sig	nature of Treasurer Electron	nically Filed b	oy Mr. Brian H. Gr	aff, Esq.	Da	ate 11	12	2009
NO	TE : Submission of false, erron	eous, or inc	omplete information	may subject the p	person signing this	Report to the p	penalties of 2 U.S	.C 437g.
	Office Use Only						FEC FORM (Rev. 12/200	
FE6	SAN026							

SUMMARY PAGE

OF RECEIPTS AND DISBURSEMENTS

2/11 FEC Form 3X (Rev. 02/2003)

	Write or Type Committee Name American Society of Pension Professionals & Actuaries PAC Report Covering the Period: From: M M								
	Repor	1.0	0.1	10 21 2000					
			COLUMN A This Period	COLUMN B Calendar Year-to-Date					
6.	(a)	Cash on Hand January 1 2009 Y Y Y		127769.81					
	(b)	Cash on Hand at Begining of Reporting Period	91843.40						
	(c)	Total Receipts (from Line 19)	3512.00	53473.02					
	(d)	Subtotal (add lines 6(b) and							
		6(c) for Column A and Lines 6(a) and 6(c) for Column B)	95355.40	181242.83					
7.	Tota	al Disbursements (from Line 31)	8749.18	94636.61					
8.	Cas	h on Hand at Close of							
		orting Period otract Line 7 from Line 6(d))	86606.22	86606.22					

9. Debts and Obligations owed TO the committee (Itemize all on Schedule C and/or Schedule D)

0.00

10. Debts and Obligations owed the committee (Itemize all on Schedule C and/or Schedule D)

0.00

X This Committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission 999 E street, NW Washington, DC 20463

> Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE OF RECEIPTS

FEC Form 3X (Rev. 06/2004) 3 / 11

Write or Type Committee Name

American Society of Pension Professionals & Actuaries PAC

Report Covering the Period: From:

M M M 10 01 2009

To: M M M D D D 31 2009

	I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Co	ontributions (other than loans) From: Individuals/Persons Other		
	Than Political Committees (i) Itemized (use Schedule A)	3400.00	40081.00
	(ii) Unitemized	112.00	13392.02
	(iii) TOTAL (add Lines 11(a)(i) and (ii)	3512.00	53473.02
(b)	•	0.00	0.00
(c)	(such as PACs)	0.00	0.00
	11(a)(iii),(b) and (c)) (Carry Totals to Line 33, page 5)	3512.00	53473.02
	ansfers From Affiliated/Other rrty Committees	0.00	0.00
3. All	Loans Received	0.00	0.00
	an Repayments Receivedfsets To Operating Expenditures	0.00	0.00
(C	efunds, Rebates, etc.) arry Totals to Line 37, page 5) efunds of Contributions Made	0.00	0.00
to	Federal candidates and Other	0.00	0.00
	her Federal Receipts ividends, Interest, etc.)	0.00	0.00
-	ansfers from Non-Federal and Levin Funds		
(a)	Non-Federal Account (from Schedule H3)	0.00	0.00
(b)	Levin Funds (from Schedule H5)	0.00	0.00
(c)	Total Transfer (add 18(a) and 18(b)).	0.00	0.00
	tal Receipts (add Lines 11(d), , 13, 14, 15, 16, 17, and 18(c))	3512.00	53473.02
	tal Federal Receipts btract Line 18(c) from Line 19)	3512.00	53473.02

DETAILED SUMMARY PAGE

FEC Form 3X (Rev. 02/2003)

of Disbursements

4/11

	II. DISBURSEMENTS	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21.	Operating Expenditures: (a) Shared Federal/Non-Federal		
	Activity (from Schedule H4)	0.00	0.00
	(i) Federal Share		
	(ii) Non-Federal Share	0.00	0.00
	(b) Other Federal Operating	249.18	1472.48
	Expenditures(c) Total Operating Expenditures		
	(add 21(a)(i), (a)(ii) and (b))	249.18	1472.48
2.	Transfers to Affiliated/Other Party Committees	0.00	0.00
23.	Contributions to	0.00	0.00
	Federal Candidates/Committeesand Other Political Committees	8500.00	92839.13
24.	Independent Expenditure (use Schedule E)	0.00	0.00
25.	Coordinated Expenditures Made by Party		
	Committees (2 U.S.C. 441a(d)) (use Schedule F)	0.00	0.00
26.	Loan Repayments Made	0.00	0.00
	Loans Made	0.00	0.00
28.	Refunds of Contributions To: (a) Individuals/Persons Other Than Political Committees	0.00	325.00
	Than Political Committees		
	(b) Political Party Committees	0.00	0.00
	(c) Other Political Committees (such as PACs)	0.00	0.00
	(d) Total Contribution Refunds		205.00
	(add Lines 28(a), (b), and (c))	0.00	325.00
9.	Other Disbursements	0.00	0.00
30.	Federal Election Activity (2 U.S.C 431(20))		
	(a) Shared Federal Election Activity (from Schedule H6)		
	(i) Federal Share	0.00	0.00
	·	0.00	0.00
	(ii) "Levin" Share	0.00	0.00
	(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
	(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b))	0.00	0.00
31.	Total Disbursements (add Lines 21(c), 22,		
	23, 24, 25, 26, 27, 28(d), 29 and 30(c))	8749.18	94636.61
32.	Total Federal Disbursements		
	(subtract Line 21(a)(ii) and Line 30(a)(ii)	0740.40	04000 04
	from Line 31)	8749.18	94636.61

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003) 5 / 11

	III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33.	Total Contributions (other than loans) from Line 11(d), page 3)	3512.00	53473.02
4.	Total Contribution Refunds (from Line 28(d))	0.00	325.00
35.	Net Contributions (other than loans) (subtract Line 34 from Line 33)	3512.00	53148.02
36.	Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))	249.18	1472.48
37.	Offsets to Operating Expenditures (from Line 15, page 3)	0.00	0.00
88.	Net Operating Expenditures (subtract Line 37 from Line 36)	249.18	1472.48

FE6AN026

SCHEDULE A (FEC Form 3X)

	CHEDULE A (FEC Form 3X) FEMIZED RECEIPTS)	Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 6 / 11 (check only one) X					
A 0	ny information copied from such Reports and r for commercial purposes, other than using t	on for the purpose of soliciting contributions o solicit contributions from such committee.							
	NAME OF COMMITTEE (In Full) American Society of Pension Profes	E OF COMMITTEE (In Full) rican Society of Pension Professionals & Actuaries PAC							
	Full Name (Last, First, Middle Initial) Stephen L Dobrow			Date of Receipt					
	Mailing Address 875 Mahler Road, Si	uite 105		10 19 2009					
	City	State	Zip Code	Transaction ID: SA11AI.9052					
	Burlingame FEC ID number of contributing	CA	94010-1615	Amount of Each Receipt this Period 100.00					
	federal political committee. Name of Employer	Occupation		contribution					
	Name of Employer Primark Benefits	Pension of							
	Receipt For: Primary General Other (specify) ▼	Aggregate	Year-to-Date ▼ 600.00						
_	Full Name (Last, First, Middle Initial) Saul F Feingold			Date of Receipt					
	Mailing Address 22 Elm Street			10 D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y					
	City	State	Zip Code	Transaction ID: SA11AI.9046					
	Worcester	MA	01608-1713	Amount of Each Receipt this Period					
	FEC ID number of contributing federal political committee.	C		250.00					
	Name of Employer Feingold & Feingold Insur- ance Agency	Occupation Pension o		contribution					
	Receipt For:	Aggregate	Year-to-Date ▼						
	Primary General Other (specify) ▼	0 0	250.00						
_	Full Name (Last, First, Middle Initial) John P Gingas			Date of Receipt					
	Mailing Address 1500 Abbott Road, S	Suite 150		M M / D D / Y Y Y Y Y 1 1 1 5 2 0 0 9					
	City	State	Zip Code	Transaction ID: SA11AI.9051					
	East Lansing MI FEC ID number of contributing federal political committee.		48823-1222	Amount of Each Receipt this Period 50.00					
	Name of Employer Financial Technology, Inc	Occupation Pension o		contribution					
	Receipt For: Primary General Other (specify) ▼	- ' '	Year-to-Date ▼ 300.00						
Γ		1		400.00					

SCHEDULE A (FEC Form 3X)

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS	Use separate schedule(for each category of the Detailed Summary Page	(Check drily drie)
Any information copied from such Reports and sor for commercial purposes, other than using the NAME OF COMMITTEE (In Full) American Society of Pension Profess	e name and address of any political commi	y person for the purpose of soliciting contributions littee to solicit contributions from such committee.
Full Name (Last, First, Middle Initial) Carla J Kadavy Mailing Address 5755 Granger Road, S City Cleveland FEC ID number of contributing federal political committee. Name of Employer Libman Ryder & Company, Inc Receipt For: Primary General Other (specify)	State Zip Code OH 44131-1442 C Occupation Pension consultant Aggregate Year-to-Date 1300.0	
Full Name (Last, First, Middle Initial) Kyla Marie Keck Mailing Address Post Office Box 32999 City Knoxville FEC ID number of contributing federal political committee. Name of Employer Retirement Plan Consultants Receipt For: Primary General Other (specify)	State Zip Code TN 37919-4005 C Occupation Pension consultant Aggregate Year-to-Date 250.0	Date of Receipt M M M / D D / 28 / 2009 Transaction ID: SA11AI.9058 Amount of Each Receipt this Period 250.00 contribution
Full Name (Last, First, Middle Initial) Michele C Kocak Mailing Address 3030 Pebble Beach D City Ellicott City FEC ID number of contributing federal political committee. Name of Employer Michele C Kocak, CPC, QPA Receipt For: Primary General Other (specify)	State Zip Code MD 21042-2113 C Occupation Pension consultant Aggregate Year-to-Date 250.0	Date of Receipt M M M J D D D Z D O D Z D O D D D D D D D D D D
SUBTOTAL of Receipts This Page (optional) .		1300.00

SCHEDULE A (FEC Form 3X)

_	TEMIZED RECEIPTS	Statamenta ma	Use separate schedule(s) for each category of the Detailed Summary Page	(check only one) X 11a
Oi	ny information copied from such Reports and soft for commercial purposes, other than using the NAME OF COMMITTEE (In Full) American Society of Pension Profess	e name and ad	dress of any political committee to	on for the purpose of soliciting contributions o solicit contributions from such committee.
∠ A .	Full Name (Last, First, Middle Initial) Terrance Power Mailing Address 8483 W Linebaugh Av	ve		Date of Receipt
	City Tampa	State FL	Zip Code 33625-3729	Transaction ID: SA11AI.9056 Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	С		500.00
	Name of Employer Plan Compliance Services, Inc. Receipt For: Primary Other (specify) ▼	Occupation President Aggregate		contribution
В.	Full Name (Last, First, Middle Initial) Stephen H Rosen Mailing Address 89 N Haddon Avenue	!		Date of Receipt
	City	State	Zip Code	Transaction ID: SA11AI.9040
	Haddonfield FEC ID number of contributing federal political committee.	NJ C	08033-2473	Amount of Each Receipt this Period 250.00
	Name of Employer Stephen H Rosen & Associa- tes Receipt For: Primary General Other (specify)		on consultant e Year-to-Date ▼ 250.00	contribution
 C.	Full Name (Last, First, Middle Initial) Edward B Snyder Mailing Address 1670 Whitehorse Han	nilton Square	e Rd	Date of Receipt
	City	State	Zip Code	1 0 0 6 2 0 0 9 Transaction ID: SA11AI.9045
	<u>Hamilton</u>	NJ	08690-3541	Amount of Each Receipt this Period
	FEC ID number of contributing federal political committee.	C		250.00
			n consultant	contribution
	Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 250.00	
Ę	SUBTOTAL of Receipts This Page (optional) .			1000.00

SCHEDULE A (FEC Form 3X) ITEMIZED RECEIPTS		Use separate schedule(s) for each category of the Detailed Summary Page	FOR LINE NUMBER: PAGE 9/11 (check only one)
Any information copied from such Reports and S or for commercial purposes, other than using the	tatements ma	y not be sold or used by any perso dress of any political committee to	on for the purpose of soliciting contributions
NAME OF COMMITTEE (In Full) American Society of Pension Profession	onals & Actu	uaries PAC	
Full Name (Last, First, Middle Initial) Melinda Thomas			Date of Receipt
Mailing Address 755 Santa Rosa Street	t		M M / D D / Y Y Y Y Y Y 1 1 0 0 5 2 0 0 9
City	State	Zip Code	Transaction ID: SA11AI.9044
San Luis Obispo FEC ID number of contributing federal political committee.	CA	93401	Amount of Each Receipt this Period 100.00
Name of Employer Morgan Stanley	Occupatio	n consultant	contribution
Receipt For: Primary General Other (specify)		e Year-to-Date ▼ 300.00	
Full Name (Last, First, Middle Initial) Connie M Toth			Date of Receipt
Mailing Address 8211 Post Oak Ct			M M / D D / Y Y Y Y 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
City Fort Wayne	State IN	Zip Code 46825-7103	Transaction ID: SA11AI.9039 Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	C	70020 7100	100.00
Name of Employer The Alliance Fort Wayne Allen	Occupatio	n	contribution
Receipt For: Primary General Other (specify)	Aggregate	e Year-to-Date ▼ 500.00	
Full Name (Last, First, Middle Initial) Robert Toth			Date of Receipt
Mailing Address 110 W. Berry Ste. 1809			M M / D D / Y Y Y Y Y 1 Y 1 Y 1 Y 1 Y 1 Y 1 Y 1 Y
City Ft Wayne	State IN	Zip Code 46802	Transaction ID: SA11AI.9047 Amount of Each Receipt this Period
FEC ID number of contributing federal political committee.	С		500.00
Name of Employer Applied Pension Professio- nals	Occupatio	n	contribution
Receipt For: Primary General Other (specify) ▼	Aggregate	e Year-to-Date ▼ 500.00	
SUBTOTAL of Receipts This Page (optional)		_	700.00
TOTAL This Period (last page this line number		•	3400.00

A.

В.

SCHEDULE B (FEC Form 3X)

President

District:

FOR LINE NUMBER: PAGE 10/11 Use separate schedule(s) (check only one) ITEMIZED DISBURSEMENTS for each category of the 21b 22 23 25 26 **Detailed Summary Page** 27 28a 28b 28c 29 30b Any Information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee NAME OF COMMITTEE (In Full) American Society of Pension Professionals & Actuaries PAC Full Name (Last, First, Middle Initial) Transaction ID: SB21B.9065 American Express Date of Disbursement 05 1[™]0 2009 Mailing Address Post Office Box 53852 City State Zip Code Amount of Each Disbursement this Period Phoenix ΑZ 85072-3852 46.30 Purpose of Disbursement 001 Candidate Name Category/ Type Office Sought: Disbursement For: House General Senate Primary President Other (specify) State: District: Full Name (Last, First, Middle Initial) Transaction ID: SB21B.9066 SunTrust Bank Date of Disbursement [™]0 13 2009 Mailing Address Post Office Box 85024 City State Zip Code Amount of Each Disbursement this Period 23285-5024 Richmond VA 202.88 Purpose of Disbursement 001 Candidate Name Category/ Туре Office Sought: House Disbursement For: Senate Primary General

SUBTOTAL of Disbursements This Page (optional)	•	249.18
TOTAL This Period (last page this line number only)	•	249.18

Other (specify)

State:

S	SCHEDULE B (FEC Form 3X)		Use separate schedule(s)				NE NUMBER: PAGE 11 / 11								
_	EMIZED DISBURSEMENTS	for each Detailed	for each category of the Detailed Summary Page			eck onl 21b 27	22 28a	Х	23 28		24 28c		25 29	26 30	
	ny Information copied from such Reports and Stater for commercial purposes, other than using the nam													5	
	NAME OF COMMITTEE (In Full) American Society of Pension Professional								.5/10	01					
4.	Full Name (Last, First, Middle Initial) FRIENDS OF CONGRESSMAN GEORGE	MILLER					Date	of D	isbu	ırser	SB23			Υ	
	Mailing Address P.O. Box 5864					1 0		L	0	1	2	Ý 0 Ď 9	9		
	City Concord				Amou	ınt o	f Ea	ch [Disburs	-	-				
	Purpose of Disbursement Candidate Name		01	1 ory/	L.		-			IC	00.00	,			
	George Miller			C	Typ	•									
	Office Sought: X House Disburs Senate President	ement For: Primary Other (spe	2010 X General ecify) ▼												
	State: CA District: 07														
3.	Full Name (Last, First, Middle Initial) LINC PAC						Date	of D	isbu	ırser					
	Mailing Address 124 W. Capitol Suite 1630						1 0	М	L	1			ž o ŏ s		
	City Little Rock	State AR					Amount of Each Disbursement this Period								
	Purpose of Disbursement						5000.00)		
	Candidate Name Blanche Lambert Lincoln			С	01 ateg Typ	ory/									
	Office Sought: House X Senate President	ement For: Primary Other (spe	General												
	State: AR District: 00														
) .	Full Name (Last, First, Middle Initial) SCHWARZ FOR CONGRESS						Date	of D	isbu	ırser				V	
	Mailing Address POST OFFICE BOX 2063						1 0	М	Ĺ	2	6 /	' 2	2 0 0 s)	
	City BATTLE CREEK	State MI				Amount of Each Disbursement this Peri									
	Purpose of Disbursement			Г	01	1		_	-			25	500.00)	
	Candidate Name ALLYSON Y SCHWARTZ			С	_	ory/									
		ement For: Primary Other (spe	2010 General												
Г	State. FA DISTITUTE 13								_	_					
٤	SUBTOTAL of Disbursements This Page (optional)							-	-	-		85	00.00)	
1	TOTAL This Period (last page this line number only)				•						85	00.00)	